

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

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**In re:**

**AGE REFINING, INC.,**

**Debtor.**

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**CHAPTER 11 CASE**

**CASE NO. 10-50501**

**NOTICE OF BAR DATE  
FOR FILING ADMINISTRATIVE CLAIMS**

**TO ALL CREDITORS AND PARTIES IN INTEREST:**

NOW COMES Eric J. Moeller, the Chapter 11 Trustee (the "Trustee"), and hereby provides the following notice to all creditors and parties in interest:

The Bankruptcy Court, on June 28, 2011, entered an Order Granting the Trustee's Motion to Set Bar Date for Filing Administrative Claims [Docket No. 1041] (other than Court approved Professionals some of which are subject to another Order also entered on June 28, 2011).

Pursuant to this Order Granting the Trustee's Motion to Set Bar Date for Filing Administrative Claims, the Court set August 1, 2011 as the Administrative Claims Bar Date in this case. Administrative Claims are generally those that arise after the commencement date of this Chapter 11 case which was February 8, 2010. All applications or other requests for payment of Administrative Claims (except Professional Fee Claims) must be received and filed with the Bankruptcy Court by August 1, 2011 (Clerk, United States Bankruptcy Court, P.O. Box 1439, San Antonio, Texas 78295-1439). If you are a claimant under 11 U.S.C. § 503(b)(9) and have previously filed a claim pursuant to prior Court Order, you do not need to file an additional claim.

**Again, the last day for timely filing administrative claims (except for Court approved professionals) is August 1, 2011. Failure to file an administrative claim by August 1, 2011 will result in such claim being forever barred.**

Dated: June 30, 2011

Respectfully submitted,

**LANGLEY & BANACK, INCORPORATED**

745 E. Mulberry, Suite 900  
San Antonio, Texas 78212  
(210) 736-6600 Telephone  
(210) 735-6889 Telecopier

By: /s/ David S. Gragg  
DAVID S. GRAGG  
State Bar No. 08253300  
STEVEN R. BROOK  
State Bar No. 03042300  
NATALIE WILSON  
State Bar No. 24076779

**GENERAL COUNSEL TO ERIC J. MOELLER  
THE CHAPTER 11 TRUSTEE**

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on June 30, 2011, a true and correct copy of the foregoing document was filed with the Court and served electronically upon those parties registered to receive electronic notice via the Court's CM/ECF system and to all parties on the entire service list (via e-mail where possible) and/or by United States First Class Mail, postage prepaid.

/s/ David S. Gragg  
David S. Gragg

## EXHIBIT “A”

UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION		PROOF OF ADMINISTRATIVE CLAIM
IN RE: <b>AGE REFINING, INC.,</b>  DEBTOR	CHAPTER 11 CASE NO. <b>10-50501</b>	
<p><b>IMPORTANT NOTE:</b> This form should only be used to make a claim for an administrative expense arising on or after February 8, 2010. IT SHOULD NOT BE USED FOR CLAIMS ARISING PRIOR TO FEB. 8, 2010.</p> <p><b>Name of Creditor and Address:</b> _____</p>		<p><input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a copy of statement given particulars.</p> <p><input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.</p> <p><input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court.</p>
Creditor Telephone Number:		
CREDITOR TAX ID NUMBER:	ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:	<p>Check here if <input type="checkbox"/> amends This claim <input type="checkbox"/> replaces</p> <p>a previously filed claim dated: _____</p>
<p><b>1. BASIS FOR ADMINISTRATIVE CLAIM</b></p> <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <input type="checkbox"/> Goods sold   <input type="checkbox"/> Services performed   <input type="checkbox"/> Money loaned   <input type="checkbox"/> Contractual or lease obligations </div> <div style="width: 30%;"> <input type="checkbox"/> Personal injury/wrongful death/property damage   <input type="checkbox"/> Taxes   <input type="checkbox"/> Other (describe briefly) </div> <div style="width: 30%;"> <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a)  <input type="checkbox"/> Wages, salaries, and compensation (Fill out below:  Las four digits of SS #: _____  Unpaid compensation for services performed from _____ to _____  Date Date </div> </div>		
2. DATE DEBT WAS INCURRED: (arising on or after February 8, 2010)		3. IF COURT JUDGMENT, DATE OBTAINED:
<p><b>4. TOTAL AMOUNT OF ADMINISTRATIVE CLAIM:</b> \$ _____</p> <p>If all or part of your claim is secured, also complete Item 5 below.</p> <p><input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.</p>		
5. BRIEF DESCRIPTION OF ADMINISTRATIVE CLAIM (attach any additional information)		
<p><b>7. SUPPORTING DOCUMENTATION:</b></p> <p><input type="checkbox"/> This claim is supported by documentation that is attached hereto, or</p> <p><input type="checkbox"/> This claim is supported by documentation that is not attached hereto because _____</p>		<p><b>THIS SPACE FOR COURT USE ONLY</b></p>
<p>DATE SIGNED: _____</p> <p>SIGN and print the name and title, if any of the creditor or other person authorized to file this claim (attach power of attorney, if any)</p> <p>BY:</p>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**INSTRUCTIONS FOR FILING PROOF OF ADMINISTRATIVE CLAIM**

1. Please read this proof of administrative claim form carefully and fill it in completely and accurately.
2. Print legibly. Your claim may be disallowed if it cannot be read or understood.
3. Attach additional pages if more space is required to complete this proof of administrative claim.
4. **THIS FORM SHOULD ONLY BE USED TO MAKE A CLAIM FOR AN ADMINISTRATIVE EXPENSE, AS DEFINED IN 11 U.S.C. § 503, THAT WAS INCURRED ON OR AFTER FEBRUARY 8, 2010. THIS FORM IS NOT FOR FILING CLAIMS ARISING PRIOR TO FEBRUARY 8, 2010.**
5. Only list the last four digits of your social security number.
6. If mailing this Proof of Administrative Claim form, send the **original** to the

United States Bankruptcy Court  
Office of the Clerk  
P.O. BOX 1439  
San Antonio, TX 78295-1439

and a **copy** to

David S. Gragg / Steven R. Brook  
Langley & Banack, Inc.  
745 E. Mulberry, Suite 900  
San Antonio, TX 78212

7. To obtain verification that your Proof of Administrative Claim was received by the United States Bankruptcy Court, include a copy of the completed Proof of Administrative Claim and a self-addressed, postage prepaid, return envelope when you file this form with the United States Bankruptcy Court.
8. **THE CLAIMANT MUST ATTACH COPIES OF ANY AND ALL SUPPORTING DOCUMENTS THAT PROVE THAT THIS CLAIM IS FOR AN OBLIGATION INCURRED ON OR AFTER FEBRUARY 8, 2010, SUCH AS PROMISSORY NOTES, PURCHASE ORDERS, INVOICES, ITEMIZED STATEMENTS OF ACCOUNTS, CONTRACTS, COURT JUDGMENTS, OR EVIDENCE OF A SECURITY INTEREST. IF THE DOCUMENTS ARE NOT ATTACHED, THE TRUSTEE MAY SEEK DISALLOWANCE OF YOUR CLAIM.**
9. To be considered timely filed, the completed Proof of Administrative Claim must actually be received and filed by the United States Bankruptcy Court by August 1, 2011.